

OKLAHOMA NONRESIDENT FIDUCIARY RETURN OF INCOME

This form must be filed on or before the 15th day of the fourth month after the close of the taxable year. For the year January 1 - December 31, 2015, or other taxable year box if this is an beginning: ending: amended 2015 513-NR: Name of estate or trust: Address of fiduciary: (number and street) City, State or Province, Country and ZIP or Foreign Postal Code: This form is for Important! Nonresidents only. Residents use Form 513. Federal Employer Identification Number: Date Entity Created: Was a 2014 Fiduciary Income Tax Return filed? **Initial Return** This is a(n): Name and title of fiduciary: **Final Return** Yes No Number of Beneficiaries: Decedent's Estate Grantor Type Trust Pooled Income Fund Place an 'X' in all applicable Simple Trust Complex Trust Bankruptcy Estate boxes: **ESBT** Charitable Trust Other: (describe) Important: Enclose a copy of your Federal return. Also enclose a PART 1 Column A Column B schedule for Oklahoma amounts when different from Federal. Income (enclose necessary schedule(s) for lines 2-10) **Federal Amount Oklahoma Amount** Interest income 00 00 2 00 00 Dividends 3 Business income or (loss) 00 00 Capital gain or (loss)..... 00 00 5 Rents, royalties, partnerships, other estates and trusts, etc..... 00 00 6 00 Farm income or (loss)..... 00 7 Ordinary gain or (loss)..... 00 00 8 00 Other income (state nature of income)..... 00 9 Total income (add lines 1 through 8)..... 00 00 Oklahoma Additions (see instructions) State and municipal bond interest (not specifically exempt)..... 00 00 10 Other additions (identify: _____).... 00 11 00 Add lines 9, 10 and 11..... 12 00 00 12 Oklahoma Subtractions Interest on U.S. obligations (see instructions)..... 00 00 13 Net operating loss (return must be filed) Loss Year(s) 00 14 14 Oklahoma depletion and Oklahoma Capital Gain Deduction (see instructions) 15 00 00 Income distribution deduction (use Oklahoma Schedule K-1; see instructions) 00 00 16 16 Total Oklahoma subtractions (add lines 13 through 16) 00 17 00 18 Oklahoma adjusted gross income - Oklahoma Source (line 12 minus line 17)... 00 18 Oklahoma adjusted gross income - All Sources (line 12 minus line 17) 00 18a Oklahoma Income Percentage (divide line 18 by 18a - enter here and on line 27) (limited to 100%) 19 % Interest, taxes, fiduciary fees, attorney, accountant and return preparer fees. 00 20 Federal estate tax deduction, charitable income distribution, other deductions. 00 21 00 Exemption..... 22 00 Total Deductions (add lines 20, 21 and 22)..... 23 Taxable income of fiduciary (subtract line 23 from line 18a)..... 00

Form 513NR - page 2



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Name of estate or trust:				Federal Employer Identification Number:					
					Column B				
25	Taxable income of fiduciary (Ame	ount shown on line 24. Columi	າ B)	25	Oklahoma Amount				
$\overline{}$	Tax on amount on line 25 (from t				00				
	Oklahoma percentage (enter per	•			%				
	Multiply line 26 by line 27 (this is	s your Oklahoma state incor	ne tax)	-	00				
20	If an ESBT or Charitable Trust	•		·	00				
	Credits: Enter number in box for Balance of tax due (subtract line								
	2015 Okla. estimated tax payme			00	00				
32	Amount paid with extension requ	uest	32	00					
33	Oklahoma Withholding (enclose For	m 1099, 500-B or other withholding st	atement)33	00					
_	Refundable Credits from Form			00					
35	Amount paid with original return (amended return only)			00					
36 37	Any refunds or overpayment approved Total of lines 31 through 36) 00	00				
	If line 37 is larger than line 30, e				00				
39	Amount of line 38 to be credited to	2016 estimated tax (original ret	urn only) 39	00					
40	Amount of line 38 to be refunded	d to you	R	Refund → 40	00				
Want a Faster Refund? Is this refund going to or through a				_					
	Elect to have your refund directly deposited into your checking or		cnecking account	savings ac	ccount				
	savings account. Routing Number:								
	r Direct Deposit information, see ge 16 of the 513NR Packet.	Account Number:							
$\overline{}$									
41	If line 30 is larger than line 37 er	nter tax due	Та	ax Due → 41	00				
42	Underpayment of estimated tax	interest	Annu	alized 42	00				
43	For delinquent payment, add per			•	00				
	interest at 1.25% per month			43					
44	Total tax, penalty and interest (a	dd lines 41, 42 and 43)	Baland	e Due → 44	00				
	If you have asked for an extension	n from the IRS, place an 'X' her	e and enclose a copy with	this return					
	If the Tax Commiss	sion may discuss this return wit	h vour tax preparer, place	an 'X' here	Make check payable to the Oklahoma Tax Commission				
	Under penalties of perjury, I declare I have examined this return, including accompanying statements, and to the best of my knowledge and belief it is true, correct and complete.								
If prepared by person other than the taxpayer, this declaration is based on all information of Signature of Fiduciary Date			Signature of Preparer Date						
Title			Preparer's Address						
.100			. repairer stratuless						
FEIN	of Fiduciary	Phone Number	Phone Number	Pror	parer's PTIN				



Form 513NR - page 3 Oklahoma Schedule K-1

PART 2: BENEFICIARY'S SHARE OF INCOME AND DEDUCTIONS

2015

For calendar year 2015 or fiscal year beginning, 2015				Amended K-1				
and	d ending	Nonre						
Name of estate or trust								
Ber	neficiary's FEIN/SSN	Estate's or trust's Federal Employer Identification Number						
Beneficiary's name, address and ZIP		Fiduciary's name, address and ZIP						
Ļ				<u> </u>				
In	come		FEDERAL	OKLAHOMA				
1	Interest	⊢						
2	Dividends	<u></u>						
3	Short-term capital gain (or loss)	<u> </u>						
4	Long-term capital gain (or loss)	4						
5	Other taxable income:							
	a. Annuities, royalties and other nonpassive income							
<u> </u>	b. Trade or business, rental real estate and other p							
6								
7	1							
Deductions								
8	a. Depreciation, depletion, amortization attributable to							
	b. Depreciation, depletion, amortization attributable to l							
9	Expenses allocable to Federally-exempt income							
10	10 Expenses allocable to Oklahoma-exempt income							
11	,							
	a. Excess deductions on termination	11a						
	b. Net operating loss carryover	11b						
12	Withholding	12						
13	· · · · · · · · · · · · · · · · · · ·							
	a	13a						
	b							
	C	🗆						
	d	13d						
	e	13e						
	f	T						
	g	13g						