



OKLAHOMA RESIDENT INCOME TAX RETURN

Your Social Security Number Place an 'X' in this box if this taxpayer is deceased →

Spouse's Social Security Number (joint return only) Place an 'X' in this box if this taxpayer is deceased →

AMENDED RETURN! Place an 'X' in this box if this is an amended 511. See Schedule 511-H. →

NAME AND ADDRESS PLEASE PRINT OR TYPE

Your first name, middle initial and last name

If a joint return, spouse's first name, middle initial and last name

Mailing address (number and street, including apartment number, rural route or PO Box)

City, State and ZIP

FILING STATUS

1 Single

2 Married filing joint return (even if only one had income)

3 Married filing separate
 • If spouse is also filing, list Name:
 name and SSN in the boxes: SSN:

4 Head of household with qualifying person

5 Qualifying widow(er) with dependent child
 • Please list the year spouse died in box at right:

AGE 65 OR OVER? (Please see instructions) Yourself Spouse

NOT REQUIRED TO FILE

Place an 'X' in this box if you do not have sufficient gross income to require you to file a Federal return. (see instructions)

EXEMPTIONS

* NOTE: If claiming Special Exemption, see instructions on page 7 of 511 Packet.

	REGULAR	*SPECIAL	BLIND			
YOURSELF	<input type="text"/>	<input type="text"/>	<input type="text"/>	+	=	
SPOUSE	<input type="text"/>	<input type="text"/>	<input type="text"/>	+		
NUMBER OF DEPENDENT CHILDREN <input type="text"/>						
NUMBER OF OTHER DEPENDENTS <input type="text"/>						
					=	=

ADD THE TOTALS FROM THE 4 BOXES. WRITE THE TOTAL IN THE BOX BELOW.

TOTAL

NOTE: IF YOU MAY BE CLAIMED AS A DEPENDENT ON ANOTHER RETURN, ENTER "0" FOR YOUR REGULAR EXEMPTION.

PART ONE: TO ARRIVE AT OKLAHOMA ADJUSTED GROSS INCOME

			Round to Nearest Whole Dollar	
If you are not required to file, see page 5 of the 511 Packet.	1	Federal adjusted gross income (from Federal 1040, 1040A, or 1040EZ)	1	<input type="text"/>
	2	Oklahoma Subtractions (enclose Schedule 511-A)	2	<input type="text"/>
	3	Line 1 minus line 2	3	<input type="text"/>
If line 7 is different than line 1, enclose a copy of your Federal return.	4	Out-of-state income, except wages. Describe (4a) (Enclose Federal schedule with detailed description; see instructions) _____	4b	<input type="text"/>
	5	Line 3 minus line 4b	5	<input type="text"/>
	6	Oklahoma Additions (enclose Schedule 511-B)	6	<input type="text"/>
	7	Oklahoma adjusted gross income (line 5 plus line 6)	7	<input type="text"/>
				<input type="text"/>

PART TWO: OKLAHOMA TAXABLE INCOME, TAX AND CREDITS

Oklahoma Standard Deduction: Single or Married Filing Separate: \$6,100	8	Oklahoma Adjustments (enclose Schedule 511-C)	8	<input type="text"/>	
	9	Oklahoma income after adjustments (line 7 minus line 8)	9	<input type="text"/>	
Married Filing Joint or Qualifying Widow(er): \$12,200	STOP AND READ: If line 4b is zero, complete lines 10-11. If line 4b is more than zero, see Schedule 511-D and do not complete lines 10-11.				
	10	Oklahoma standard deduction or Federal itemized deductions	10	<input type="text"/>	
	11	Exemptions (\$1,000 x total number of exemptions claimed above).	11	<input type="text"/>	
	12	Total deductions and exemptions (add lines 10 and 11 or amount from Sch. 511-D, line 5)	12	<input type="text"/>	
	13	Oklahoma Taxable Income (line 9 minus line 12)	13	<input type="text"/>	
	14	Oklahoma Income Tax from Tax Table (see pages 20-31 of instructions) If using Farm Income Averaging, enter tax from Form 573, line 22 and enter a "1" in box. If paying the Health Savings Account additional 10% tax, add additional tax here and enter a "2" in box. <input type="checkbox"/>	14	<input type="text"/>	
	STOP AND READ: If line 7 is equal to or larger than line 1, complete line 15. If line 7 is smaller than line 1, complete Schedule 511-E.				
	15	Oklahoma child care/child tax credit (see instructions)	15	<input type="text"/>	
Itemized Deductions: Enclose copy of the Federal Schedule A.	16	Credit for taxes paid to another state (enclose Form 511TX).	16	<input type="text"/>	
	17	Form 511CR - Other Credits Form. List 511CR line number claimed here.. <input type="text"/>	17	<input type="text"/>	
	18	Income Tax (line 14 minus lines 15-17) Do not enter less than zero	18	<input type="text"/>	
				<input type="text"/>	

DO NOT PAY THIS AMOUNT. PAYMENT IS FIGURED ON LINE 43.



2013 Form 511 - Resident Income Tax Return - Page 2

Name(s) shown on Form 511:

Your Social Security Number:

PART THREE: TAX, CREDITS AND PAYMENTS

Table with 3 columns: Line number, Description, and Amount. Rows include Total from line 18, Use tax due on Internet, mail order, or other out-of-state purchases, Balance (add lines 19 and 20), Oklahoma withholding, 2013 estimated tax payments, 2013 payment with extension, Low Income Property Tax Credit, Sales Tax Relief Credit, 2012 or 2013 Natural Disaster Tax Credit, Oklahoma Earned Income Credit, Amount paid with original return plus additional paid after it was filed (amended return only), Payments and credits (add lines 22-29), Overpayment, if any, as shown on original return and/or prior amended return(s) or as previously adjusted by Oklahoma (amended return only), and Total payments and credits (line 30 minus 31).

PART FOUR: REFUND

Table with 3 columns: Line number, Description, and Amount. Rows include: 33 If line 32 is more than line 21, subtract line 21 from line 32. This is your overpayment; 34 Amount of line 33 to be applied to 2014 estimated tax (original return only); 35 Donations from your refund (total from Schedule 511-G); 36 Total deductions from refund (add lines 34 and 35); 37 Amount to be refunded to you (line 33 minus line 36).

Direct Deposit Note: For Direct Deposit Information see the 511 Packet. If you do not have your refund deposited directly into your bank account, you will receive a debit card. For debit card information see "All About Refunds" in the 511 Packet.

Is this refund going to or through an account that is located outside of the United States? Yes No. Deposit my refund in my: checking account, savings account. Routing Number: Account Number:

PART FIVE: AMOUNT YOU OWE

Table with 3 columns: Line number, Description, and Amount. Rows include: 38 If line 21 is more than line 32, subtract line 32 from line 21. This is your tax due; 39 Donation: Eastern Red Cedar Revolving Fund; 40 Donation: Public School Classroom Support Fund; 41 Underpayment of estimated tax interest (annualized installment method); 42 For delinquent payment add penalty of 5% plus interest of 1.25% per month; 43 Total tax, donation, penalty and interest (add lines 38-42).

Under penalty of perjury, I declare the information contained in this document, and all attachments and schedules, is true and correct to the best of my knowledge and belief.

Place an 'X' in this box if the Oklahoma Tax Commission may discuss this return with your tax preparer.

Taxpayer's signature, Date, Taxpayer's occupation, Daytime Phone (optional)

Spouse's signature, Date, Spouse's occupation, Daytime Phone (optional)

Paid Preparer's signature, Date, Paid Preparer's address and phone number

DO NOT STAPLE DOCUMENTATION TO THIS FORM. TO ATTACH ITEMS, PLEASE USE A PAPER CLIP. MAILING ADDRESS FOR THIS FORM: P.O. Box 26800, OKLAHOMA CITY, OK 73126-0800. The Oklahoma Tax Commission is not required to give actual notice to taxpayers of changes in any state tax law.

Paid Preparer's PTIN

NOTE: Enclose this page ONLY if you have an amount shown on a schedule.



Name(s) shown
on Form 511:

Your Social
Security Number:

SCHEDULE 511-A

Oklahoma Subtractions

See instructions for details on qualifications and required enclosures.

1	Interest on U.S. government obligations	1		00
2	Social Security benefits taxed on your Federal Form 1040 or 1040A	2		00
3	Federal civil service retirement in lieu of social security	3		00
	└ Retirement Claim Number: Taxpayer <input type="text"/> Spouse <input type="text"/>			
4	Military Retirement (see instructions for limitation)	4		00
5	Oklahoma government or Federal civil service retirement (see instructions for limitation) ...	5		00
6	Other retirement income	6		00
7	U.S. Railroad Retirement Board benefits	7		00
8	Oklahoma depletion	8		00
9	Oklahoma net operating loss	Loss Year(s) <input type="text"/>	9	00
10	Exempt tribal income	10		00
11	Gains from the sale of exempt government obligations	11		00
12	Oklahoma Capital Gain Deduction (enclose Form 561)	12		00
13	Miscellaneous: Other subtractions (enter number in box for type of deduction) . <input type="text"/>	13		00
14	Total subtractions (add lines 1-13, enter total here and on line 2 of Form 511)	14		00

SCHEDULE 511-B

Oklahoma Additions

See instructions for details on qualifications and required enclosures.

1	State and municipal bond interest	1		00
2	Out-of-state losses (describe _____) Enter as a positive number .	2		00
3	Lump sum distributions (not included in your Federal Adjusted Gross Income)	3		00
4	Federal net operating loss - Enter as a positive number	4		00
5	Recapture of depletion claimed on a lease bonus or add back of excess Federal depletion	5		00
6	Expenses incurred to provide child care programs	6		00
7	Recapture of Contributions to Oklahoma 529 College Savings Plan and OklahomaDream 529 Account(s) ..	7		00
8	Miscellaneous: Other additions (enter number in box for type of addition)	<input type="text"/>	8	00
9	Total additions (add lines 1-8, enter total here and on line 6 of Form 511)	9		00

SCHEDULE 511-C

Oklahoma Adjustments

See instructions for details on qualifications and required enclosures.

1	Military pay exclusion - Active Duty, Reserve and National Guard (not retirement income) ...	1		00
2	Qualifying disability deduction	2		00
3	Political contributions (limited to \$100 [\$200 for joint return])	3		00
4	Interest qualifying for exclusion (limited to \$100 [\$200 for joint return])	4		00
5	Qualified adoption expense	5		00
6	Contributions to Oklahoma 529 College Savings Plan and OklahomaDream 529 Account(s) ..	6		00
7	Miscellaneous: Other adjustments (enter number in box for type of deduction) <input type="text"/>	7		00
8	Total adjustments (add lines 1-7, enter total here and on line 8 of Form 511)	8		00



NOTE: Enclose this page ONLY if you have an amount shown on a schedule.

Name(s) shown on Form 511: _____

Your Social Security Number: _____

SCHEDULE 511-D	Deductions and Exemptions See instructions for details on qualifications and required enclosures.
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Use this schedule if you have income from out-of-state (Form 511, line 4). Your exemptions and deductions must be prorated on the ratio of Oklahoma Adjusted Gross Income to Federal Adjusted Gross Income reduced by allowable adjustments except out-of-state income. If you do not have out-of-state income on Form 511, line 4, do not use this schedule. Instead complete Form 511, lines 10-11.

1	Oklahoma standard deduction or Federal itemized deductions claim	1	00
2	Exemptions (\$1,000 x number of exemptions claimed at top of Form 511)	2	00
3	Total (add lines 1 and 2)	3	00
4	Divide the amount on line 7 of Form 511 by the amount on line 3 of Form 511 <div style="display: flex; align-items: center; justify-content: center; gap: 20px;"> <div style="border: 1px solid black; width: 100px; height: 20px;"></div> <div style="font-size: 24px;">÷</div> <div style="border: 1px solid black; width: 100px; height: 20px;"></div> </div>		
	Enter the percentage from the above calculation here (do not enter more than 100%)	4	%
5	Total allowable deductions and exemptions (multiply line 3 by percentage on line 4, enter total here and on line 12 of Form 511) (Leave lines 10 and 11 of Form 511 blank)	5	00

SCHEDULE 511-E	Child Care/Child Tax Credit See instructions for details on qualifications and required enclosures.
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If your Federal Adjusted Gross Income is \$100,000 or less and you are allowed either a credit for child care expenses or the child tax credit on your Federal return, you are allowed a credit against your Oklahoma tax. Your Oklahoma credit is the **greater** of:

- 20% of the credit for child care expenses allowed by the IRS Code.
Your allowed Federal credit cannot exceed the amount of your Federal tax reported on your Federal return.
- or**
- 5% of the child tax credit allowed by the IRS Code.
This includes both the nonrefundable child tax credit and the refundable additional child tax credit.

The credit must be prorated based on the ratio of Oklahoma Adjusted Gross Income to Federal Adjusted Gross Income.

If your Federal Adjusted Gross Income is greater than \$100,000, no credit is allowed.

Enclose a copy of your Federal return and, if applicable, the Federal child care credit schedule.

1	Enter your Federal child care credit	1	00
2	Multiply line 1 by 20%	2	00
3	Enter your Federal child tax credit (total of child tax credit & additional child tax credit)	3	00
4	Multiply line 3 by 5%	4	00
5	Enter the larger of line 2 or line 4	5	00
6	Divide the amount on line 7 of Form 511 by the amount on line 1 of Form 511 <div style="display: flex; align-items: center; justify-content: center; gap: 20px;"> <div style="border: 1px solid black; width: 100px; height: 20px;"></div> <div style="font-size: 24px;">÷</div> <div style="border: 1px solid black; width: 100px; height: 20px;"></div> </div>		
	Enter the percentage from the above calculation here (do not enter more than 100%)	6	%
7	Multiply line 5 by line 6. This is your Oklahoma child care/child tax credit. Enter total here and on Form 511, line 15	7	00

SCHEDULE 511-F	Earned Income Credit See instructions for details on qualifications and required enclosures.
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You are allowed a credit equal to 5% of the Earned Income Credit allowed on your Federal return. The credit must be prorated on the ratio of Oklahoma Adjusted Gross Income to Federal Adjusted Gross Income. Enclose a copy of your Federal return. If you are not required to file, see "Not Required to File" on page 5 of the 511 Packet for instructions.

1	Federal earned income credit	1	00
2	Multiply line 1 by 5%	2	00
3	Divide the amount on line 7 of Form 511 by the amount on line 1 of Form 511 <div style="display: flex; align-items: center; justify-content: center; gap: 20px;"> <div style="border: 1px solid black; width: 100px; height: 20px;"></div> <div style="font-size: 24px;">÷</div> <div style="border: 1px solid black; width: 100px; height: 20px;"></div> </div>		
	Enter the percentage from the above calculation here (do not enter more than 100%)	3	%
4	Oklahoma earned income credit. (multiply line 2 by line 3, enter total here and on line 28 of Form 511)	4	00

NOTE: Enclose this page ONLY if you have an amount shown on a schedule.



Name(s) shown on Form 511:

Your Social Security Number:

SCHEDULE 511-G Donations from Refund

This schedule allows you to make a donation from your refund to a variety of Oklahoma organizations. Information regarding each program, their mission, how funds are utilized, and their mailing address are shown in Schedule 511-G Information. If you are not receiving a refund, but would like to make a donation to one of these organizations, Schedule 511-G Information lists the mailing address to mail your donation to the organization. If you are not receiving a refund and wish to donate to the Eastern Red Cedar Revolving Fund or the Public School Classroom Support Fund, please see line 39 or 40 of Form 511.

Place an 'X' in the box associated with the dollar amount you wish to have deducted from your refund and donated to that organization. Then carry that figure over into the column at the right. When you carry your figure back to line 35 of Form 511, please list the line number of the organization to which you donated. If you donate to more than one organization, please write a "99" in the box at line 35 of Form 511.

1	Oklahoma Wildlife Diversity Program	\$2	\$5	\$	...	1	00
2	Low Income Health Care Fund	\$2	\$5	\$	...	2	00
3	Oklahoma Breast and Cervical Cancer Fund ...	\$2	\$5	\$	...	3	00
4	Support of Programs for Volunteers to Act as Court Appointed Special Advocates for Abused or Neglected Children	\$2	\$5	\$	...	4	00
5	Oklahoma Pet Overpopulation Fund	\$2	\$5	\$	...	5	00
6	Support of the Oklahoma National Guard	\$2	\$5	\$	...	6	00
7	Oklahoma Leukemia and Lymphoma Fund	\$2	\$5	\$	...	7	00
8	Support of Programs for Regional Food Banks in Oklahoma	\$2	\$5	\$	...	8	00
9	Support of Folds of Honor Scholarship Program	\$2	\$5	\$	...	9	00
10	Y.M.C.A. Youth and Government Program	\$2	\$5	\$	...	10	00
11	Multiple Sclerosis Society Fund	\$2	\$5	\$	...	11	00
12	Support Oklahoma Honor Flights	\$2	\$5	\$	...	12	00
13	Eastern Red Cedar Revolving Fund	\$2	\$5	\$	...	13	00
14	Support of Domestic Violence and Sexual Assault Services	\$2	\$5	\$	...	14	00
15	Support of Volunteer Fire Departments	\$2	\$5	\$	...	15	00
16	Oklahoma Lupus Revolving Fund	\$2	\$5	\$	...	16	00
17	Oklahoma Sports Eye Safety Program	\$2	\$5	\$	...	17	00
18	Historic Greenwood District Music Festival Fund ..	\$2	\$5	\$	...	18	00
19	Public School Classroom Support Fund	\$2	\$5	\$	...	19	00
20	Total donations (add lines 1-19, enter total here and on line 35 of Form 511)					20	00

Schedule 511-H: Amended Return Information

Did you file an amended Federal return? Yes No

If Yes, enclose a copy of the IRS Form 1040X or 1045 AND a copy of the "Statement of Adjustment, IRS check or deposit slip. IRS documents submitted after filing this Oklahoma amended return may delay processing.

Explain the changes to income, deductions, and/or credits below. Enter the line reference number for which you are reporting a change and give the reason. If more space is needed, enclose a separate schedule.

Information for Schedule 511-G

1- Oklahoma Wildlife Diversity Program

The Oklahoma Wildlife Diversity Program is funded primarily by concerned Oklahomans. All donations provide for a variety of projects, including research on Texas horned lizards and other rare wildlife, wildlife observation activities, such as statewide educational workshops, informational brochures and posters, and management of a bat cave purchased with previous program donations. If you are not receiving a refund, you may still support Oklahoma wildlife by sending a donation to: Wildlife Diversity Program, 1801 North Lincoln, Oklahoma City, OK 73105.

2- Low Income Health Care Fund

Oklahomans helping each other is what the Indigent (Low Income) Health Care Fund is all about. Donations made to the fund are used to help provide medical and dental care for needy children and families. Every dollar you donate goes directly for health care costs. If you are not receiving a refund,

2- Low Income Health Care Fund (continued)

you may contribute toward indigent health care by sending a donation to: Oklahoma Department of Human Services, Revenue Processing Unit, Re: Indigent Health Care Revolving Fund, P.O. Box 248893, Oklahoma City, OK 73124.

3- Oklahoma Breast and Cervical Cancer Fund

You may donate for the benefit of breast and cervical cancer early detection, public education and research. Your donation will be placed in a fund to be used for the purpose of funding programs to increase knowledge of breast and cervical cancer risk and prevention and provide mammograms, pap tests and biopsies for low-income women. If you are not receiving a refund, you may still donate. Mail your contribution to: Oklahoma State Department of Health, Breast and Cervical Cancer Revolving Fund, 1000 NE 10th Street, Oklahoma City, OK 73152.