



SCHEDULE M FUTURE INTEREST COMPROMISE

(Check Box 4a on Rev-1500 Cover Sheet)

ESTATE OF _____

FILE NUMBER _____

This schedule is appropriate only for estates of decedents dying after December 12, 1982.

This schedule is to be used for all future interests where the rate of tax which will be applicable when the future interest vests in possession and enjoyment cannot be established with certainty.

Indicate below the type of instrument which created the future interest and attach a copy to the tax return.

Will Trust Other

I. Beneficiaries

	NAME OF BENEFICIARY	RELATIONSHIP	DATE OF BIRTH	AGE TO NEAREST BIRTHDAY
1.				
2.				
3.				
4.				
5.				

II. For decedents dying on or after July 1, 1994, if a surviving spouse exercised or intends to exercise a right of withdrawal within 9 months of the decedent's death, check the appropriate block and attach a copy of the document in which the surviving spouse exercises such withdrawal right.

Unlimited right of withdrawal Limited right of withdrawal

III. Explanation of Compromise Offer:

IV. Summary of Compromise Offer:

1. Amount of Future Interest	\$ _____
2. Value of Line 1 exempt from tax as amount passing to charities, etc. (also include as part of total shown on Line 13 of Cover Sheet)	\$ _____
3. Value of Line 1 passing to spouse at appropriate tax rate Check One <input type="checkbox"/> 6%, <input type="checkbox"/> 3%, <input type="checkbox"/> 0% (also include as part of total shown on Line 15 of Cover Sheet)	\$ _____
4. Value of Line 1 Taxable at 6% Rate (also include as part of total shown on Line 16 of Cover Sheet)	\$ _____
5. Value of Line 1 Taxable at 15% Rate (also include as part of total shown on Line 17 of Cover Sheet)	\$ _____
6. Total value of Future Interest (sum of Lines 2 thru 5 must equal Line 1)	\$ _____

(If more space is needed, insert additional sheets of the same size)