1999 Pennsylvania *TeleFile* Worksheet

Part 1. Identification Information from the preprinted label. Your PIN(s) is (are) above your label.

First Social Security Number — – –

First Personal Identification Number

Second (Spouse's) Social Security Number, if married. — – –

Second (Spouse's) Personal Identification Number, if married.

If married and filing jointly, the first SSN is the Social Security Number entered first on your 1998 PA tax return.

Part 2. Information from each Form W-2, Wage and Tax Statement.

Enter amounts in **whole** dollars only. Round by eliminating any amount less than $0.50 and increasing any amount that is $0.50 or more to the next highest dollar.

Number of Form W-2(s) ____ If more than 7, you **may not** use *TeleFile*.

	(a) Employer Identification Number from Form W-2, box B	**(b)** PA compensation from Form W-2, box 17	**(c)** PA income tax withheld from Form W-2, box 18	**(d)** Employee expenses from PA Schedule UE
1	–	$ .00	$ .00	$ .00
2	–	$ .00	$ .00	$ .00
3	–	$ .00	$ .00	$ .00
4	–	$ .00	$ .00	$ .00
5	–	$ .00	$ .00	$ .00
6	–	$ .00	$ .00	$ .00
7	–	$ .00	$ .00	$ .00

Part 3. Amounts You Must Enter. When instructed by *TeleFile*, you:

- Enter your Interest Income. See the instructions. . . . . $ .00
- Enter your Dividend Income. See the instructions. . . . . $ .00
- Enter your Total Nontaxable Income from Line 8 of your PA *TeleFile* Schedule SP. . . . . $ .00

If you did not receive Tax Forgiveness last year, *TeleFile* will skip this line. **If you do not have income for these lines, enter zero.**

You are now ready to *TeleFile*. Call 1-888-4PA-FILE (1-888-472-3453).

Part 4. Your *TeleFile* Tax Return. *TeleFile* will tell you the amounts to enter below after you enter the above information.

1. Gross Compensation. . . . . 1. $ .00
2. Unreimbursed Employee Business Expenses. . . . . 2. $ .00
3. Net Compensation. . . . . 3. $ .00
4. PA Taxable Income. . . . . 4. $ .00
5. PA Tax Liability. . . . . 5. $ .00
6. Total PA Tax Withheld. . . . . 6. $ .00
7. Tax Forgiveness Credit. . . . . 7. $ .00

Caution. If you believe you qualified for Tax Forgiveness last year and qualify again this year, but *TeleFile* does not ask for your information, hang up the phone before completing your *TeleFile* return. You must file using another electronic option, or file a paper tax return to claim Tax Forgiveness.

Part 5. Tax Due or Overpayment.

8. Tax Due. You must pay by April 17, 2000. . . . . 8. $ .00

Follow the instructions on your PA-V form on the insert. **If you owe $1.00 or less, do not send a payment.**

9. Overpayment. . . . . 9. $ .00

If you want to donate all or a portion of your overpayment, listen carefully to the instructions for Lines 10 through 14. You must enter these amounts; otherwise you will receive a refund for the full amount on Line 9.

10. Donation to the Wild Resource Conservation Fund. . . . . 10. $ .00
11. Donation to the U. S. Olympic Committee, PA Division. . . . . 11. $ .00
12. Donation to the Organ Donor Awareness Trust Fund. . . . . 12. $ .00
13. Donation to the Korea/Vietnam Memorial, Inc., a National Education Center. . . . . 13. $ .00
14. Donation to Breast and Cervical Cancer Research. . . . . 14. $ .00
15. Refund Check mailed directly to you. . . . . 15. $ .00

The Total of lines 10 through 15 must equal line 9.

Part 6. Direct Deposit.

If you want your overpayment deposited directly to your checking or savings account, complete the information below. When *TeleFile* asks if you want direct deposit, answer **YES** and enter this information:

16. Do you want your overpayment deposited to your: Checking Account ____ Savings Account ____
17. Routing Number _____ 18. Account Number _____

If you do not want direct deposit, answer **NO**. If you do not answer, you will receive your refund check through the mail.

Part 7. Signature(s) and *TeleFile* Confirmation Information.

After you (and your spouse) listen to the taxpayer's oath, you (both) must sign your *TeleFile* return. Enter your Personal Identification Number(s) when prompted by the *TeleFile* system. *This is your lawful signature that the PA Department of Revenue will retain for future verification.*

Your *TeleFile* Confirmation Number _____ Date _____

If you have a question about your *TeleFile* return, you will need this Confirmation Number. **Do not mail your *TeleFile* Worksheet.**